## UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

## FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of May 2013

Commission File Number: 001-35126

# 21Vianet Group, Inc.

M5, 1 Jiuxianqiao East Road, Chaoyang District Beijing 100016 The People's Republic of China (86 10) 8456 2121

(Address, including zip code, and telephone number, including area code, of Registrant's principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F ⊠ Form 40-F □

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

21 Vianet Group, Inc.

By:/s/ Shang-Wen HsiaoName:Shang-Wen HsiaoTitle:President and Chief Financial Officer

Date: May 20, 2013

Exhibit 99.1 — Press Release

Exhibit Index

## 21Vianet Group, Inc. Reports Unaudited First Quarter 2013 Financial Results

1Q13 Net Revenues Up 26.0% YOY to RMB435.7 Million 1Q13 Adjusted EBITDA Up 15.4% YOY to RMB80.1 Million

Live Conference Call to be Held at 8:00 PM U.S. Eastern Time, May 16, 2013

Beijing, May 16, 2013—21Vianet Group, Inc. (NASDAQ: VNET) ("21Vianet" or the "Company"), the largest carrier-neutral internet data center services provider in China, today announced its unaudited financial results for the first quarter. The Company will hold a conference call at 8:00 p.m. Eastern Time on May 16, 2013. Dial-in details are provided at the end of the release.

#### First quarter 2013 Financial Highlights

- **Net revenues** increased by 26.0% to RMB435.7 million (US\$70.2 million) from RMB345.8 million in the comparative period in 2012.
- Adjusted EBITDA<sup>1</sup> increased by 15.4% to RMB80.1 million (US\$12.9 million) from RMB69.5 million in the comparative period in 2012.

Mr. Josh Chen, Founder, Chairman and Chief Executive Officer of the Company, stated, "Following a year that focused on expanding our capacity to meet customer demand, we have become focused on improving utilization as well as further building out our infrastructure to support strong customer demand as well as our upcoming launch of cloud services with Microsoft. With our growing business scale, the increasing mix of higher margin self-built facilities, as well as the ramp-up in cloud services later this year with Microsoft, we continue to see significant opportunities for revenue acceleration and continued growth in the coming quarters."

Mr. Shang-Wen Hsiao, President and Chief Financial Officer of the Company, commented, "We are pleased to come in-line with our prior guidance despite an increase in bandwidth costs associated with the upgrade to our network capacity during the past quarter. In addition, we are very pleased with the successful completion of our bond offering of RMB1 billion in aggregate principal in March, which demonstrated the investors' confidence in the growth momentum and potentials of our business in the coming years. With the additional funding from this offering, we are well positioned to continue executing our strategic build-out plan for data centers and fiber network as well as the rollout of our cloud platform with Microsoft."

#### First Quarter 2012 Financial Results

**REVENUES:** Net revenues for the first quarter of 2013 increased by 26.0% to RMB435.7 million (US\$70.2 million) from RMB345.8 million in the comparative period in 2012.

Net revenues from hosting and related services increased by 39.7% to RMB264.7 million (US\$42.6 million) in the first quarter of 2013 from RMB189.5 million in the comparative period in 2012, primarily due to an increase in the total number of cabinets under management in both the Company's self-built and partnered data centers. Net revenues from managed network services increased by 9.4% to RMB171.0 million (US\$27.5 million) in the first quarter of 2013 from RMB156.3 million in the comparative period in 2012, primarily driven by an increase in network capacity demand for data transmission services.

1 Adjusted EBITDA is a non-GAAP financial measure, which is defined as EBITDA excluding share-based compensation expenses and changes in the fair value of contingent purchase consideration payable.

*GROSS PROFIT:* For the first quarter of 2013, gross profit increased by 18.2% to RMB116.1 million (US\$18.7 million) from RMB98.2 million in the comparative period in 2012. Gross margin for the first quarter of 2013 was 26.6% compared with 28.4% in the comparative period in 2012. Gross margin decreased slightly primarily due to an increase in cost of revenues, resulting from increased depreciation and increased utilities expenses for the Company's self-built data centers.

Adjusted gross profit, which excludes share-based compensation expenses and amortization of intangible assets derived from acquisitions, increased by 19.6% to RMB125.6 million (US\$20.2 million) from RMB105.0 million in the comparative period in 2012. Adjusted gross margin was 28.8% in the first quarter of 2013, compared with 30.4% in the comparative period in 2012 and 29.5% in the fourth quarter of 2012.

**OPERATING EXPENSES:** Total operating expenses were RMB89.2 million (US\$14.4 million), compared to RMB109.3 million in the comparative period in 2012.

Sales and marketing expenses increased to RMB30.4 million (US\$4.9 million) from RMB25.1 million in the comparative period in 2012, primarily due to the expansion of the Company's sales and service support team.

General and administrative expenses increased to RMB45.3 million (US\$7.3 million) from RMB29.5 million in the comparative period in 2012, primarily due to an increase in headcount, office rentals and other expansion related expenses associated with the Company's efforts to expand its cloud computing service offering.

Research and development expenses increased to RMB15.9 million (US\$2.6 million) from RMB11.4 million in the comparative period in 2012, which reflected the Company's efforts to further strengthen its research and development capabilities and expand its cloud computing service offerings.

Change in the fair value of contingent purchase consideration payable was a gain of RMB2.3 million (US\$0.4 million) in the first quarter of 2013, compared with a loss in the change in fair value of contingent purchase consideration payable of RMB43.2 million in the prior year period. This non-cash gain was primarily due to a decrease in the market value of the Company's shares, which resulted in a decrease in the fair value of share-based contingent purchase considerations payable as of March 31, 2013 associated with the Company's past acquisitions.

Adjusted operating expenses, which exclude share-based compensation expenses and the changes in the fair value of contingent purchase consideration payable, increased to RMB80.0 million (US\$12.9 million) from RMB55.8 million in the comparative period in 2012. As a percentage of net revenue, adjusted operating expenses were 18.4%, compared with 16.1% in the comparative period in 2012.

**ADJUSTED EBITDA:** Adjusted EBITDA for the first quarter of 2013 increased to RMB80.1 million (US\$12.9 million) from RMB69.5 million in the comparative period in 2012. Adjusted EBITDA margin for the quarter was 18.4%, compared with 20.1% in the comparative period in 2012 and 18.7% in the fourth quarter of 2012. Adjusted EBITDA in the first quarter of 2013 excludes share-based compensation expenses of RMB13.0 million (US\$2.1 million) and changes in the fair value of contingent purchase consideration payable of RMB2.3 million (US\$0.4 million).

**NET PROFIT/LOSS:** Net profit for the first quarter of 2013 increased to RMB12.0 million (US\$1.9 million), compared to a net loss of RMB15.9 million in the comparative period in 2012.

Adjusted net profit for the first quarter of 2013 was RMB31.1 million (US\$5.0 million), compared with RMB37.9 million in the comparative period in 2012. Adjusted net profit in the first quarter of 2013 excludes share-based compensation expenses of RMB13.0 million (US\$2.1 million), amortization of intangible assets derived from acquisitions of RMB8.2 million (US\$1.3 million), and changes in the fair value of contingent purchase consideration payable and related deferred tax impact of RMB2.1 million (US\$0.3 million) in the aggregate. Adjusted net margin was 7.1%, compared to 11.0% in the comparative period in 2012 and 9.5% in the fourth quarter of 2012. The decrease in adjusted net profit was primarily due to an increase in operating and interest expenses and an increase in operating expenses associated with the Microsoft cloud partnership. *EARNING/LOSS PER SHARE:* Diluted earnings per ordinary share for the first quarter of 2013 was RMB0.03, which represents the equivalent of RMB0.18 (US\$0.03) per American Depositary Share ("ADS"). Each ADS represents six ordinary shares. Adjusted diluted earnings per share for the first quarter of 2013 was RMB0.08, which represents the equivalent of RMB0.48 (US\$0.08) per ADS. Adjusted earnings per share is calculated using adjusted net profit as discussed above to divide the weighted average shares number.

As of March 31, 2013, the Company had a total of 347.6 million ordinary shares outstanding, or the equivalent of 57.9 million ADSs.

BALANCE SHEET: As of March 31, 2013, the Company's cash and cash equivalents and short-term investment were RMB1.5 billion (US\$247.3 million).

#### First Quarter 2013 Operational Highlights

- Monthly Recurring Revenues ("MRR") per cabinet remained stable at RMB10,422 in the first quarter of 2013, compared to RMB10,467 in fourth quarter of 2012.
- Total cabinets under management increased to 11,963 as of March 31, 2013, from 11,917 as of December 31, 2012, with 7,404 cabinets in the Company's self-built data centers and 4,559 cabinets in its partnered data centers.
- Utilization rate was 68.1% in the first quarter of 2013, compared to 66.3% in the fourth quarter of 2012.
- Churn rate was 1.75% in the first quarter of 2013, compared to 0.84% in the fourth quarter of 2012, reflecting some temporary disruptions in the Company's business as a result of a major upgrade to the Company's network capacity, which was completed in January 2013. Top 20 customers' churn rate remained 0%.

#### **Recent Developments**

In March 2013, the Company successfully completed its bonds offering of RMB1 billion (approximately equivalent to US\$161.0 million) in aggregate principal amount due 2016 with a coupon rate of 7.875% per annum.

#### **Financial Outlook**

For the second quarter of 2013, the Company expects net revenues to be in the range of RMB465 million to RMB472 million. Adjusted EBITDA is expected to be in the range of RMB85 million to RMB91 million. These forecasts reflect the Company's current and preliminary view, which is subject to change.

#### **Conference** Call

The Company will hold a conference call on Thursday, May 16, 2013 at 8:00 pm Eastern Time, or Friday, May 17, 2013 at 8:00 am Beijing Time to discuss the financial results. Listeners may access the call by dialing the following numbers:

+1-646-254-3515
+1-855-500-8701
400-1200654
+852-3051-2745
#58116143

The replay will be accessible through May 23, 2013 by dialing the following numbers:

 United States Toll Free:
 +1-855-452-5696

 International:
 +61-2-8199-0299

 Conference ID:
 #58116143

A webcast of the conference call will be available through the Company's investor relations website at http://ir.21vianet.com.

#### Non-GAAP Disclosure

In evaluating its business, 21Vianet considers and uses the following non-GAAP measures defined as non-GAAP financial measures by the SEC as supplemental measure to review and assess its operating performance: adjusted gross profit, adjusted gross margin, adjusted operating expenses, adjusted net profit, adjusted net margin, adjusted EBITDA, adjusted EBITDA margin, adjusted basic earnings per share, adjusted diluted earnings per share, adjusted basic earnings per ADS and adjusted diluted earnings per ADS. The presentation of these non-GAAP financial measures is not intended to be considered in isolation or as a substitute for the financial information prepared and presented in accordance with U.S. GAAP. For more information on these non-GAAP financial measures, please see the table captioned "Reconciliations of GAAP and non-GAAP results" set forth at the end of this press release.

The non-GAAP financial measures are provided as additional information to help investors compare business trends among different reporting periods on a consistent basis and to enhance investors' overall understanding of the Company's current financial performance and prospects for the future. These non-GAAP financial measures should be considered in addition to results prepared in accordance with U.S. GAAP, but should not be considered a substitute for, or superior to, U.S. GAAP results. In addition, the Company's calculation of the non-GAAP financial measures may be different from the calculation used by other companies, and therefore comparability may be limited.

#### Exchange Rate

This press release contains translations of certain Renminbi amounts into U.S. dollars at specified rates solely for the convenience of readers. Unless otherwise noted, all translations from Renminbi to U.S. dollars, in this press release, were made at a rate of RMB6.2108 to US\$1.00, the noon buying rate in effect on March 29, 2013 in the City of New York for cable transfers in Renminbi per U.S. dollar as certified for customs purposes by the Federal Reserve Bank of New York.

#### Statement Regarding Unaudited Condensed Financial Information

The unaudited financial information set forth above is preliminary and subject to potential adjustments. Adjustments to the consolidated financial statements may be identified when audit work has been performed for the Company's year-end audit, which could result in significant differences from this preliminary unaudited condensed financial information.

#### About 21Vianet

21Vianet Group, Inc. is the largest carrier-neutral internet data center services provider in China. 21Vianet provides hosting and related services, managed network services, cloud infrastructure services, and content delivery network services, improving the reliability, security and speed of its customers' internet infrastructure. Customers may locate their servers and networking equipment in 21Vianet's data centers and connect to China's internet backbone through 21Vianet's extensive fiber optic network. In addition, 21Vianet's proprietary smart routing technology enables customers' data to be delivered across the internet in a faster and more reliable manner. 21Vianet operates in 43 cities throughout China, servicing a diversified and loyal base of more than 2,000 customers that span many industries ranging from internet companies to government entities and blue-chip enterprises to small- to mid-sized enterprises.

#### Safe Harbor Statement

This announcement contains forward-looking statements. These forward-looking statements are made under the "safe harbor" provisions of the U.S. Private Securities Litigation Reform Act of 1995. These statements can be identified by terminology such as "will," "expects," "anticipates," "future," "intends," "plans," "believes," "estimates" and similar statements. Among other things, the outlook for the first quarter of 2013 and quotations from management in this announcement, as well as 21Vianet's strategic and operational plans, contain forward-looking statements. 21Vianet may also make written or oral forward-looking statements in its reports filed with, or furnished to, the U.S. Securities and Exchange Commission, in its annual reports to shareholders, in press releases and other written materials and in oral statements made by its officers, directors or employees to third parties. Statements that are not historical facts, including statements about 21Vianet's beliefs and expectations, are forward-looking statements.

Forward-looking statements involve inherent risks and uncertainties. A number of factors could cause actual results to differ materially from those contained in any forward-looking statement, including but not limited to the following: 21Vianet's goals and strategies; 21Vianet's expansion plans; the expected growth of the data center services market; expectations regarding demand for, and market acceptance of, 21Vianet's services; 21Vianet's expectations regarding keeping and strengthening its relationships with customers; 21Vianet's plans to invest in research and development to enhance its solution and service offerings; and general economic and business conditions in the regions where 21Vianet provides solutions and services. Further information regarding these and other risks is included in 21Vianet's reports filed with, or furnished to the Securities and Exchange Commission. 21Vianet does not undertake any obligation to update any forward-looking statement, except as required under applicable law. All information provided in this press release and in the attachments is as of the date of this press release, and 21Vianet undertakes no duty to update such information, except as required under applicable law.

#### **Investor Relations Contact:**

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ICR, Inc. Jeremy Peruski +1 (646) 405-4922 IR@21Vianet.com

Source: 21Vianet

## 21VIANET GROUP, INC. CONSOLIDATED BALANCE SHEETS

## (Amount in thousands of Renminbi ("RMB") and US dollars ("US\$"))

Assets         View of the set of		As of December 31, 2012	As March 3	
Assert         Cash and cash equivalents         Cash and cash equivalents <thcash and="" cash="" equivalents<="" th="">         Cash and cash equivale</thcash>		RMB	RMB	US\$
Current assets:         442254         492251         135.61           Restricted cash         191,66         199.987         10.42           Arcounts recivable, net         293,300         387.700         762.42           Short-term investmems         292.376         388.700         762.42           Short-term investmems         292.376         388.42         223.30           Notes recivable          1.521         248           Prepaid expenses and other current assets         8.585         8.250         1.332           Arnount due from related parties         1.051.7         2289.592         388.64           Not-current assets         1.131         1.231         1.337           Inangible assets         1.133         1.231         1.337           Condvill         206.081         33.302         53.635           Defered tax assets         1.133         1.231         1.337           Condvill         206.081         33.302         53.635           Defered tax assets         1.133         1.231         1.337           Condvill         206.081         33.302         53.635           Defered tax assets         1.137.676         90.532         36.71	Assats	(Audited)	(Unaudited)	(Unaudited)
Cab and cash equivalents         484,254         484,251         183,611           Restricted cash         101,766         909,967         30,744           Accounts reacivable, net         223,001         693,558         111,677           Notes receivable         —         1,521         124           Propald expenses and other current assets         95,756         138,642         223,201           Deferred tax assets         8,858         8,250         1,323         24,932           Total current assets         1,261,157         2,289,592         368,644           Non-current assets         1,263,157         2,289,592         368,644           Deperty and equipment, net net here parties         1,323,87         135,678         133,336         53,666           Deferred tax assets         1,123,11         1,251         1,375         14,463         333,365         53,656         55,535				
Rearited cash         19,66         199,67         0.7,40           Accourts receivable, net         293,369         387,700         62,42           Short-sem investments         293,769         386,42         22,323           Nuits receivable         -         1,521         244           Prepaid expenses and other current assets         95,576         138,642         22,323         42,923           Amount due from related parties         1,833,76         1,332         42,933,993         364,644           Nuits crecivable         1,233,170         2,289,592         364,644           Nuits crecivable, net         82,207         1,35,678         138,044           Nuingble assets         1,233,172         1,231         1,27         1,22           Conshvill         20,648         333,320         53,635         53,635           Conshvill         20,648         333,320         53,635         53,635         53,635           Conshvill         21,629         27,079         9,197         1,22         1,23         1,27         1,22         1,23         1,27         1,22         2,23,63         3,370         1,36,73         34,144         Total asset         27,661         3,50,77         7,97,84         Tot		432.254	842,251	135,611
Accounts receivable, net28,369387,70062,425Notes receivable—15,21512,405Propial expenses and other current assets95,75633,64222,321Decirent dax assets.8,855.8,2501,323Decirent dax assets1,82762,289,59236,644None turcent related parties.1,263,1572,289,59236,644None turcent assets.1,263,1572,289,59236,644None turcent assets.1,263,1572,289,59236,644Deperty and expinent, net.82,27071,136,878183,044Intangible assets, net.30,300345,55055,333Deferred tax assets.1,2311,2,2511,977Condvill.20,648.333,32653,666Deferred tax assets.1,2311,2,2511,977Condvill.20,7691.21,86,785.341,447Total assets	Restricted cash	· · · · · · · · · · · · · · · · · · ·		30,748
Short-enn investments         22.701         693.58         11.67           Prepaid expenses and other current assets         8,358         8,260         13.226         24.22           Prepaid expenses and other current assets         8,358         8,250         13.226         24.57,03         4.29           Total current assets         1,262,157         2,289,592         368,644           Non-current assets         303,090         345,550         55,333           Defered tax assets         303,090         345,550         55,333           Defered tax assets         1,1231         1,2251         1,975           Codo Vill         296,668         333.366         35,709         79,097           Defered tax assets         1,171,756,72         2418,727         1,483,77           Total anne-current assets         1,171,757,72         2418,726         341,44         333,356         34	Accounts receivable, net			62,424
Prepair depenses and other current assets         9,576         138,442         22.23           Annourd use from related parties         13,276         2,269,392         368,641           Non-current assets         12,321         2,289,392         368,641           Non-current assets         303,909         345,550         55,533           Deferred tax assets         11,231         11,231         11,231         11,231           Deferred tax assets         11,231         12,251         1,375         368,644           Condwill         296,688         333,356         53,563         54,563         33,33,50         53,563         54,563         53,576         74,913         54,563         54,563         54,563         54,563         54,563         54,563         54,563         56,563         56,664<	Short-term investments			111,670
Deferred tax assets         8.885         8.200         1.222           Anound uch form calcaled parties         1.263.157         2.289.592         366.644           Non-current assets:	Notes receivable		1,521	245
Anount due from related parties         18,226         26,703         4,292           Total current assets	Prepaid expenses and other current assets	95,756		22,323
Total current assets         1,263,157         2.289,592         368,644           Non-current assets:         Property and equipment, net         82,2707         1,136,878         183,044           Intrangible assets, net         303,909         345,550         55,633           Deferred tax assets         11,221         11,221         11,221         11,221         11,221         11,221         11,223         124,223         248,033         709,788         11,213,725         211,814         11,224         11,21,224         11,21,224         124,224         324,333         709,788         11,223         170,752         211,81,914         709,788         11,214,21         11,21,22         124,22         28,913         34,555         33,526         34,53         33,326         13,52,67         11,814         709,788         11,51,516         11,51,526         11,51,526         11,51,526 </td <td>Deferred tax assets</td> <td>8,585</td> <td>8,250</td> <td>1,328</td>	Deferred tax assets	8,585	8,250	1,328
Non-current assets:         Property and equipment, net         822,707         1,136,878         183,044           Property and equipment, net	Amount due from related parties	18,726	26,703	4,299
Property and equipment, net         222,707         1.136.878         1136.878         183.049           Inangible assets, net         303.300         345.550         55.63           Deferred tax assets         11,231         12,251         19.77           Good/vill         296.688         333.326         53.663           Long-term investments         57.599         57.097         91.95           Restricted cash         221.628         222.236         35.70           Other assets         —         11.357         1.825           Total non-current assets         1.713.762         2.118.745         341.144           Total assets         _         —         1.1357         341.94           Total assets         _         1.76,961         190.532         30.677           Accounts payable         105,971         159.382         2.566           Accounts payable         105,037         121,128         39.300           Accounts payable         105,037         121,128         39.300           Current ibabilities:	Total current assets	1,263,157	2,289,592	368,648
Property and equipment, net         222,707         1.136.878         1136.878         183.049           Inangible assets, net         303.300         345.550         55.63           Deferred tax assets         11,231         12,251         19.77           Good/vill         296.688         333.326         53.663           Long-term investments         57.599         57.097         91.95           Restricted cash         221.628         222.236         35.70           Other assets         —         11.357         1.825           Total non-current assets         1.713.762         2.118.745         341.144           Total assets         _         —         1.1357         341.94           Total assets         _         1.76,961         190.532         30.677           Accounts payable         105,971         159.382         2.566           Accounts payable         105,037         121,128         39.300           Accounts payable         105,037         121,128         39.300           Current ibabilities:	Non-current assets:			
Intangible assets, net         303,909         345,550         55,337           Deferred tax assets         11.231         11.231         11.231           Goodwill         296,688         333,326         55,668           Long-term investments         271,628         222,286         35,799           Restricted cash         221,628         222,286         35,791           Other assets		822.707	1,136.878	183,049
Defering tax assets         11,211         12,251         19,75           Condwill         296,688         333,326         53,666           Long-term investments         57,599         57,097         9,193           Restricted cash         221,628         222,286         35,791           Other assets				55,637
Godvill         296.688         333.326         53.668           Long-term investments         57.599         57.097         9.193           Restricted cash         221.628         222.268         35.79           Total ano-current assets         -         11.357         14.357           Total asset         2.976.919         4.408.337         709.788           Liabilities and Shareholders' Equity         2.976.919         4.408.337         709.788           Carcent liabilities:         190.551         159.389         2.56.66           Accounts payable         167.498         179.552         2.89.91           Accounters from customers         2.29.76         19.846         3.303           Income taxes payable         2.29.76         19.846         3.303           Accuade sepneses and other payables         2.29.76         19.846         3.303           Accuade sepneses and other payables         2.49.75         14.000         2.9.62           Accuade sepnese and other payable         3.67.19         36.200         3.69.71           Accuade sepnese and other payable         3.67.19         36.200         3.69.71           Accuade sepnese and other payable         3.67.19         36.200         3.69.71	Deferred tax assets			1,973
Long-term investments         57.599         57.097         9.191           Restricted cash         221,628         222,268         35.791           Total non-current assets         1.713,762         2.118,745         341,143           Total assets         2.976,919         4.408,337         700,927           Labilities and Shareholders' Equity         2         30,677           Carrent liabilities:         1713,762         2.118,745         30,677           Accounts payable         109,551         159,389         25,666           Accounts payable         109,551         159,389         28,905           Accounts payable         109,551         19,858         30,077           Accounts payable         105,037         121,128         19,953           Accounts payable         105,037         121,128         19,950           Accounts payable         36,719         36,280         5,441           Total current liabilities         86,316         108,002         17,337           Anounts due to related parties         66,316         108,002         17,337           Non-current Dortion of capital lease obligations         52,352         347,754         55,992           Unrecorguize dax benefits         24,466	Goodwill			53,669
Other assets         —         11.357         11.827           Total non-current assets         1.713.762         2.118.743         341.144           Total assets         2.976.919         4.408.337         709.788           Liabilities and Shareholders' Equity         2.976.919         4.408.337         709.788           Chartern liabilities:         300.771         159.309         25.663           Accounts payable         109.571         159.309         25.663           Accounts payable         109.571         159.309         25.666           Accounts payable         22.976         19.846         32.001           Accounts payable         23.506         24.455         3.933           Anounts due to related parties         105.037         121.128         19.503           Current torotion of long-term bank borrowings         167.879         184.000         29.624           Current portion of capital lease obligations         36.719         36.200         5.5431           Total current liabilities         80.0147         915.222         147.363           Non-current liabilities         108.023         3.4754         55.932           Current portion of capital lease obligations         52.352         3.47754         55.932	Long-term investments			9,193
Total non-current assets         1,713,762         2,118,745         341,144           Total assets         2,976,919         4,408,337         709,788           Liabilities and Shareholders' Equity         Current liabilities:         705,961         190,532         30,676           Current Liabilities:         199,571         199,389         25,666         30,077           Accounts payable         109,571         199,389         25,666         3,000           Accounces from customeres         22,976         19,886         3,000           Income taxes payable         23,506         24,455         3,307           Advances from customeres         105,371         121,128         19,502           Current portion of long-term bank borrowings         167,879         184,000         29,622           Current portion of capital lease obligations         35,719         36,200         5,341           Total current liabilities:         810,147         915,222         147,362           Non-current liabilities:         86,316         108,022         17,393           Non-current liabilities:         12,340         12,2400         2,066           Deferred tax isbilities         23,526         3,551         8,636           Deferred ava benefits	Restricted cash			35,790
Total assets         2.976.919         4.408.337         709.784           Liabilities and Shareholders' Equity	Other assets		11,357	1,829
Total assets         2.976.919         4.408.337         709.784           Liabilities and Shareholders' Equity	Total non-current assets	1,713,762	2,118,745	341,140
Current liabilities:         Not-term bank borrowings         176,961         190,532         30,674           Short-term bank borrowings         109,571         159,388         25,666           Accounts payable         167,498         179,552         28,913           Advances from customers         22,976         19,886         3,203           Incorne taxes payable         23,506         24,455         3,933           Anounts due to related parties         105,037         121,128         19,903           Current portion of long-term bank borrowings         167,879         184,000         29,626           Current portion of capital lease obligations         36,719         36,228         5,844           Total current liabilities         810,147         915,222         147,363           Non-current liabilities         830,00         63,000         10,144           Anounts due to related parties         86,316         108,022         17,393           Non-current liabilities         12,340         12,800         2,600           Deferred tax liabilities         12,340         12,800         2,600           Deferred tax liabilities         2,27,67         1,50,002         22,780           Comentitees and contingencies         18,793 <td< td=""><td>Total assets</td><td></td><td></td><td>709,788</td></td<>	Total assets			709,788
Current liabilities:         Not-term bank borrowings         176,961         190,532         30,674           Short-term bank borrowings         109,571         159,388         25,666           Accounts payable         167,498         179,552         28,913           Advances from customers         22,976         19,886         3,203           Incorne taxes payable         23,506         24,455         3,933           Anounts due to related parties         105,037         121,128         19,903           Current portion of long-term bank borrowings         167,879         184,000         29,626           Current portion of capital lease obligations         36,719         36,228         5,844           Total current liabilities         810,147         915,222         147,363           Non-current liabilities         830,00         63,000         10,144           Anounts due to related parties         86,316         108,022         17,393           Non-current liabilities         12,340         12,800         2,600           Deferred tax liabilities         12,340         12,800         2,600           Deferred tax liabilities         2,27,67         1,50,002         22,780           Comentitees and contingencies         18,793 <td< td=""><td>I in bilities and the sub-side of Provides</td><td></td><td></td><td></td></td<>	I in bilities and the sub-side of Provides			
Short-term bank borrowings       176,961       190,532       30,676         Accounts payable       109,571       159,389       25,667         Accrued expenses and other payables       126,7498       179,552       28,917         Advances from customers       22,976       19,886       3,200         Income taxes payable       23,506       24,455       3,333         Anounts due to related parties       105,037       121,128       19,502         Current portion of capital lease obligations       36,719       36,200       5,841         Total current liabilities       36,010       91,622       147,362         Non-current liabilities       63,000       63,000       10,144         Amounts due to related parties       63,000       63,000       10,144         Amounts due to related parties       86,316       108,022       17,393         Non-current liabilities       22,347,754       55,991         Unrecognized tax benefits       12,340       12,800       20,661         Deferred government grants       18,793       18,859       3,033         Bonds payable       —       964,534       155,292         Total onc-current liabilities       18,793       18,859       3,313,290       53,3472 <td></td> <td></td> <td></td> <td></td>				
Accounts payable       109,571       159,389       25,663         Accounte expenses and other payables       167,498       179,552       28,913         Advances from customers       22,976       19,886       3,200         Income taxes payable       23,506       24,455       3,937         Amounts due to related parties       105,037       121,128       19,502         Current portion of capital lease obligations       36,719       36,280       5,841         Total current liabilities       36,719       36,280       5,841         Long-term bank borrowings       63,000       63,000       10,144         Amounts due to related parties       86,316       108,022       17,393         Non-current liabilities       86,316       108,022       17,393         Unrecognized tax benefits       22,340       12,840       2,060         Deferred government grants       86,316       108,022       17,393         Ron-current liabilities       12,340       12,840       2,061         Deferred government grants       86,316       108,022       17,393         Bonds payable		176.061	100 522	20 679
Accrued expenses and other payables       167,498       179,552       28,913         Advances from customers       22,976       19,886       3,003         Income taxes payable       23,506       24,455       3,933         Amounts due to related parties       105,037       121,128       19,502         Current portion of capital lease obligations       36,719       36,280       5,841         Total current liabilities       810,147       915,222       147,362         Non-current liabilities       863,300       63,000       10,144         Amounts due to related parties       63,000       63,000       10,144         Amounts due to related parties       86,316       108,022       17,393         Non-current liabilities       12,340       12,800       2,060         Deferred ax liabilities       12,340       12,800       2,060         Deferred government grants       18,793       18,859       3,030         Bonds payable	-			
Advances from customers       22,976       19,886       3,202         Income taxes payable       23,506       24,455       3,937         Amounts due to related parties       105,037       121,128       19,502         Current portion of long-term bank borrowings       167,879       184,000       29,526         Current portion of capital lease obligations       36,719       36,280       5,841         Total current liabilities       810,147       915,222       147,363         Non-current liabilities       106,3000       63,000       63,000       10,144         Amounts due to related parties       86,316       108,022       17,393         Non-current liabilities       12,340       12,800       2,061         Deferred tax liabilities       12,340       12,800       2,061         Deferred tax liabilities       44,666       55,051       8,866         Deferred government grants       18,793       18,859       3,033         Bonds payable       —       964,534       155,299         Total non-current liabilities       207,467       1,570,020       252,789         Commitments and contingencies       21       23       23       24         Shareholders' equity       23       23 <td></td> <td></td> <td></td> <td></td>				
Income taxes payable         23,506         24,455         3,937           Amounts due to related parties         105,037         121,128         19,500           Current portion of long-term bank borrowings         167,879         184,000         29,626           Current portion of capital lease obligations         36,719         36,280         5,841           Total current liabilities         810,147         915,222         147,363           Non-current portion of capital lease obligations         52,352         347,754         55,992           One-current portion of capital lease obligations         52,352         347,754         55,992           Unrecognized tax benefits         24,666         55,051         8,866           Deferred overnment grants         18,893         3,033           Bonds payable				
Amounts due to related parties       105,037       121,128       19,503         Current portion of long-term bank borrowings       167,879       184,000       29,626         Current portion of capital lease obligations       36,719       36,280       5,841         Total current liabilities       810,147       915,222       147,365         Non-current liabilities       63,000       63,000       10,144         Amounts due to related parties       86,316       108,022       17,393         Non-current liabilities       21,2340       22,606       20,000         Unecognized tax benefits       12,340       12,800       2,066         Deferred tax liabilities       44,666       55,051       8,864         Deferred government grants       18,793       18,859       3,033         Bonds payable       —       964,534       155,295         Total onn-current liabilities       20,71,67       1,570,000       252,785         Commitments and contingencies       31,313,290       533,472         Shareholders' equity       23       23       24         Additional pai-in capital       3,294,855       3,313,290       533,472         Accumulated other comprehensive loss       (57,367)       (60,028)       (66,0				
Current portion of long-term bank borrowings         167,879         184,000         29,626           Current portion of capital lease obligations         36,719         36,280         5,841           Total current liabilities         810,147         915,222         147,363           Non-current liabilities         63,000         63,000         10,144           Amounts due to related parties         86,316         108,022         17,393           Non-current portion of capital lease obligations         52,352         347,754         55,993           Unrecognized tax benefits         12,340         12,800         2,066           Deferred ax benefits         144,666         55,051         8,865           Deferred ax benefits         18,793         18,859         3,030           Bonds payable         —         964,534         155,295           Total non-current liabilities         277,467         1,570,020         252,789           Commitments and contingencies         3         23         24           Additional paid-in capital         3,294,855         3,313,290         533,472           Cordinary shares         23         23         24           Additional paid-in capital         3,294,855         3,313,290         533,472 </td <td></td> <td></td> <td></td> <td></td>				
Current portion of capital lease obligations         36,719         36,280         5,841           Total current liabilities         810,147         915,222         147,363           Non-current liabilities         86,310         63,000         63,000         10,144           Amounts due to related parties         86,631         108,022         17,393           Non-current portion of capital lease obligations         52,352         347,754         55,993           Unrecognized tax benefits         12,340         12,800         2,061           Deferred government grants         18,793         18,859         30,303           Bonds payable         —         964,534         155,295           Total non-current liabilities         277,467         1,570,020         252,786           Commitments and contingencies         —         964,534         155,295           Total non-current liabilities         277,467         1,570,020         252,786           Commitments and contingencies				
Total current liabilities         810,147         915,222         147,363           Non-current liabilities         63,000         63,000         10,144           Amounts due to related parties         86,316         108,022         17,393           Non-current portion of capital lease obligations         52,352         347,754         55,992           Unrecognized tax benefits         12,340         12,800         2,061           Deferred tax liabilities         44,666         55,051         8,864           Deferred tax liabilities         44,666         55,051         8,865           Deferred tax liabilities         277,467         1,570,020         252,782           Total non-current liabilities         277,467         1,570,020         252,782           Commitments and contingencies         5         5         3,294,855         3,313,290         533,472           Additional paid-in capital         3,294,855         3,313,290         533,472         4,165           Accumulated other comprehensive loss         (57,367)         (60,028)         (9,663           Statutory reserves         25,871         25,871         4,165           Accumulated deficit         (1,371,877)         (1,359,987)         (218,972           Total 21Vianet				
Non-current liabilities:         View           Long-term bank borrowings         63,000         63,000         10,144           Amounts due to related parties         86,316         108,022         17,393           Non-current portion of capital lease obligations         52,352         347,754         55,992           Unrecognized tax benefits         12,340         12,800         2,061           Deferred government grants         18,793         18,859         3,033           Bonds payable         —         964,534         155,295           Total non-current liabilities         277,467         1,570,020         252,785           Commitments and contingencies         3         23         42           Conditional paid-in capital         3,294,855         3,313,290         533,472           Additional paid-in capital         3,294,855         3,313,290         533,472           Accumulated other comprehensive loss         (57,367)         (60,028)         (9,665           Statutory reserves         25,871         25,871         25,871         4,165           Accumulated deficit         (1,371,877)         (1,359,987)         (218,972           Total 21Vianet Group, Inc. shareholders' equity         1,870,803         1,994,493         306,653 <td></td> <td></td> <td></td> <td></td>				
Long-term bank borrowings         63,000         63,000         10,144           Amounts due to related parties         86,316         108,022         17,393           Non-current portion of capital lease obligations         52,352         347,754         55,992           Unrecognized tax benefits         12,340         12,800         2,061           Deferred tax liabilities         44,666         55,051         8,864           Deferred government grants         88,793         18,859         3,033           Bonds payable         —         964,534         155,295           Total non-current liabilities         277,467         1,570,020         252,785           Commitments and contingencies         2         277,467         1,570,020         252,785           Shareholders' equity		010,117	510,	1,000
Amounts due to related parties       86,316       108,022       17,393         Non-current portion of capital lease obligations       52,352       347,754       55,992         Unrecognized tax benefits       12,340       12,800       2,061         Deferred tax liabilities       44,666       55,051       8,864         Deferred government grants       18,793       18,859       3,030         Bonds payable       —       964,534       155,292         Total non-current liabilities       277,467       1,570,020       252,785         Commitments and contingencies       277,467       1,570,020       252,785         Shareholders' equity       23       23       24         Treasury stock       (20,702)       (14,730)       (2,372         Ordinary shares       23       23       23         Additional paid-in capital       3,294,855       3,313,290       533,477         Accumulated other comprehensive loss       (57,367)       (60,028)       (9,665         Statutory reserves       25,871       25,871       25,871       4,165         Accumulated deficit       (1,371,877)       (1,359,987)       (218,972         Total 21Vianet Group, Inc. shareholders' equity       1,870,803       1,904,439<		62.000	C2 000	10 1 4 4
Non-current portion of capital lease obligations       52,352       347,754       55,992         Unrecognized tax benefits       12,340       12,800       2,061         Deferred tax liabilities       44,666       55,051       8,862         Deferred government grants       18,793       18,859       3,036         Bonds payable       —       964,534       155,296         Total non-current liabilities       277,467       1,570,020       252,786         Commitments and contingencies       277,467       1,570,020       252,786         Shareholders' equity       (20,702)       (14,730)       (2,372)         Ordinary shares       23       23       23       23         Accumulated other comprehensive loss       (57,367)       (60,028)       (9,665         Statutory reserves       25,871       25,871       4,165         Accumulated deficit       (1,371,877)       (1,359,987)       (218,972         Total 21Vianet Group, Inc. shareholders' equity       1,870,803       1,904,39       306,632         Non-controlling interest       18,502       18,656       3,004         Total shareholders' equity       1,889,305       1,923,095       3,096,362	0			,
Unrecognized tax benefits       12,340       12,800       2,061         Deferred tax liabilities       44,666       55,051       8,864         Deferred government grants       18,793       18,859       3,033         Bonds payable       —       964,534       155,295         Total non-current liabilities       277,467       1,570,020       252,785         Commitments and contingencies       2       277,467       1,570,020       252,785         Shareholders' equity       (20,702)       (14,730)       (2,372)         Ordinary shares       23       23       24         Additional paid-in capital       3,294,855       3,313,290       533,477         Accumulated other comprehensive loss       (57,367)       (60,028)       (9,663         Statutory reserves       25,871       25,871       4,165         Accumulated deficit       (1,371,877)       (1,359,987)       (218,972)         Total 21Vianet Group, Inc. shareholders' equity       1,870,803       1,904,439       306,632         Non-controlling interest       18,502       18,656       3,004         Total shareholders' equity       1,889,305       1,923,095       309,636	•			
Deferred tax liabilities       44,666       55,051       8,864         Deferred government grants       18,793       18,859       3,036         Bonds payable       —       964,534       155,295         Total non-current liabilities       277,467       1,570,020       252,785         Commitments and contingencies       277,467       1,570,020       252,785         Shareholders' equity       217,467       1,4730       (2,372)         Ordinary shares       223       23       24         Additional paid-in capital       3,294,855       3,313,290       533,472         Accumulated other comprehensive loss       (57,367)       (60,028)       (9,665         Statutory reserves       25,871       25,871       4,165         Accumulated deficit       (1,371,877)       (1,359,987)       (218,972)         Total 21Vianet Group, Inc. shareholders' equity       1,870,803       1,904,439       306,632         Non-controlling interest       18,502       18,656       3,004         Total shareholders' equity       1,889,305       1,923,095       309,636				
Deferred government grants       18,793       18,859       3,036         Bonds payable       —       964,534       155,299         Total non-current liabilities       277,467       1,570,020       252,789         Commitments and contingencies       277,467       1,570,020       252,789         Shareholders' equity       (20,702)       (14,730)       (2,372         Ordinary shares       203       23       23         Additional paid-in capital       3,294,855       3,313,290       533,472         Accumulated other comprehensive loss       (57,367)       (60,028)       (9,663         Statutory reserves       25,871       25,871       4,165         Accumulated deficit       (1,371,877)       (1,359,987)       (218,972         Total 21Vianet Group, Inc. shareholders' equity       1,870,803       1,904,439       306,632         Non-controlling interest       18,502       18,656       3,004         Total shareholders' equity       1,889,305       1,923,095       309,636				
Bonds payable         —         964,534         155,296           Total non-current liabilities         277,467         1,570,020         252,786           Commitments and contingencies				
Total non-current liabilities         277,467         1,570,020         252,788           Commitments and contingencies         Shareholders' equity         1 <th1< th=""></th1<>				
Commitments and contingencies         Shareholders' equity         Treasury stock       (20,702)       (14,730)       (2,372)         Ordinary shares       23       23       23         Additional paid-in capital       3,294,855       3,313,290       533,472         Accumulated other comprehensive loss       (57,367)       (60,028)       (9,665)         Statutory reserves       25,871       25,871       4,165         Accumulated deficit       (1,371,877)       (1,359,987)       (218,972)         Total 21Vianet Group, Inc. shareholders' equity       1,870,803       1,904,439       306,632         Non-controlling interest       18,502       18,656       3,004         Total shareholders' equity       1,889,305       1,923,095       309,636				
Shareholders' equity       (20,702)       (14,730)       (2,372)         Treasury stock       (23       23       23         Ordinary shares       23       23       23         Additional paid-in capital       3,294,855       3,313,290       533,472         Accumulated other comprehensive loss       (57,367)       (60,028)       (9,665         Statutory reserves       25,871       25,871       4,165         Accumulated deficit       (1,371,877)       (1,359,987)       (218,972)         Total 21Vianet Group, Inc. shareholders' equity       1,870,803       1,904,439       306,632         Non-controlling interest       18,502       18,656       3,004         Total shareholders' equity       1,889,305       1,923,095       309,636		277,407	1,570,020	202,700
Treasury stock       (20,702)       (14,730)       (2,372         Ordinary shares       23       23       23         Additional paid-in capital       3,294,855       3,313,290       533,472         Accumulated other comprehensive loss       (57,367)       (60,028)       (9,665         Statutory reserves       25,871       25,871       4,165         Accumulated deficit       (1,371,877)       (1,359,987)       (218,972         Total 21Vianet Group, Inc. shareholders' equity       1,870,803       1,904,439       306,632         Non-controlling interest       18,502       18,656       3,004         Total shareholders' equity       1,889,305       1,923,095       309,636	-			
Ordinary shares       23       23       24         Additional paid-in capital       3,294,855       3,313,290       533,472         Accumulated other comprehensive loss       (57,367)       (60,028)       (9,665         Statutory reserves       25,871       25,871       4,165         Accumulated deficit       (1,371,877)       (1,359,987)       (218,972         Total 21Vianet Group, Inc. shareholders' equity       1,870,803       1,904,439       306,632         Non-controlling interest       18,502       18,656       3,004         Total shareholders' equity       1,889,305       1,923,095       309,636		(20.702)	(14 720)	(2.272)
Additional paid-in capital       3,294,855       3,313,290       533,472         Accumulated other comprehensive loss       (57,367)       (60,028)       (9,665         Statutory reserves       25,871       25,871       4,165         Accumulated deficit       (1,371,877)       (1,359,987)       (218,972         Total 21Vianet Group, Inc. shareholders' equity       1,870,803       1,904,439       306,632         Non-controlling interest       18,502       18,656       3,004         Total shareholders' equity       1,889,305       1,923,095       309,632				
Accumulated other comprehensive loss       (57,367)       (60,028)       (9,665         Statutory reserves       25,871       25,871       4,165         Accumulated deficit       (1,371,877)       (1,359,987)       (218,972         Total 21Vianet Group, Inc. shareholders' equity       1,870,803       1,904,439       306,632         Non-controlling interest       18,502       18,656       3,004         Total shareholders' equity       1,889,305       1,923,095       309,632				533 472
Statutory reserves       25,871       25,871       4,165         Accumulated deficit       (1,371,877)       (1,359,987)       (218,972         Total 21Vianet Group, Inc. shareholders' equity       1,870,803       1,904,439       306,632         Non-controlling interest       18,502       18,656       3,004         Total shareholders' equity       1,889,305       1,923,095       309,636				
Accumulated deficit       (1,371,877)       (1,359,987)       (218,972         Total 21Vianet Group, Inc. shareholders' equity       1,870,803       1,904,439       306,632         Non-controlling interest       18,502       18,656       3,004         Total shareholders' equity       1,889,305       1,923,095       309,636	-			
Total 21Vianet Group, Inc. shareholders' equity         1,870,803         1,904,439         306,632           Non-controlling interest         18,502         18,656         3,004           Total shareholders' equity         1,889,305         1,923,095         309,636				
Non-controlling interest         18,502         18,656         3,004           Total shareholders' equity         1,889,305         1,923,095         309,636				
Total shareholders' equity         1,889,305         1,923,095         309,636				
Iotal liabilities and shareholders' equity         2,976,919         4,408,337         709,788				
	lotal hadmities and shareholders' equity	2,976,919	4,408,337	709,788

## 21VIANET GROUP, INC.

## CONSOLIDATED STATEMENTS OF OPERATIONS

### (Amount in thousands of Renminbi ("RMB") and US dollars ("US\$") except for number of shares and per share data)

	Three	Three months ended March 31,		
	2012	2013		
	RMB	RMB	US\$	
Net revenues	(Unaudited)	(Unaudited)	(Unaudited)	
	189.501	264,702	42,620	
Hosting and related services Managed network services	156,318	264,702	42,620	
5	,			
Total net revenues	345,819	435,719	70,155	
Cost of revenues	(247,647)	(319,642)	(51,466)	
Gross profit	98,172	116,077	18,689	
Operating expenses				
Sales and marketing expenses	(25,148)	(30,378)	(4,891)	
General and administrative expenses	(29,499)	(45,286)	(7,291)	
Research and development expenses	(11,370)	(15,902)	(2,560)	
Changes in the fair value of contingent purchase consideration payable	(43,239)	2,334	376	
Total operating expenses	(109,256)	(89,232)	(14,366)	
Operating (loss) profit	(11,084)	26,845	4,323	
Interest income	1,760	4,924	793	
Interest expense	(2,316)	(11,972)	(1,928)	
Loss from equity method investment		(501)	(81)	
Other income	1	848	137	
Other expense	(371)	(1,316)	(212)	
Foreign exchange (loss) gain	(1,382)	1,630	262	
(Loss) profit before income taxes	(13,392)	20,458	3,294	
Income tax expense	(2,511)	(8,414)	(1,355)	
Net (loss) profit	(15,903)	12,044	1,939	
Net income attributable to non-controlling interest	(358)	(154)	(25)	
Net (loss) profit attributable to the Company's ordinary shareholders	(16,261)	11,890	1,914	
(Loss) earnings per share Basic	(0.05)	0.03	0.01	
Diluted	(0.05) (0.05)	0.03	0.01	
Shares used in (loss) earnings per share computation	(0.03)	0.05	0.01	
Basic*	342,115,718	353,087,506	353,087,506	
Diluted*	353,241,225	366,135,693	366,135,693	
(Loss) earning per ADS (6 ordinary shares equal to 1 ADS)				
EPS – Basic	(0.30)	0.18	0.03	
EPS – Diluted	(0.30)	0.18	0.03	
	(0.50)	0.10	0.05	

\* Shares used in (loss) earnings/ADS per share computation were computed under weighted average method.

## 21VIANET GROUP, INC.

## RECONCILIATIONS OF GAAP AND NON-GAAP RESULTS

### (Amount in thousands of Renminbi ("RMB") and US dollars ("US\$") except for number of shares and per share data)

		Three months ended	
	Mar 31, 2012	Mar 31, 2012 Mar 3	31, 2013
	RMB	RMB	US\$
Gross profit	98,172	116,077	18,689
Plus: share-based compensation expense	674	1,404	226
Plus: amortization of intangible assets derived from acquisitions	6,195	8,160	1,314
Adjusted gross profit	105,041	125,641	20,229
Adjusted gross margin	30.4%	28.8%	28.8%
Operating expenses	(109,256)	(89,232)	(14,366)
Plus: share-based compensation expense	10,220	11,594	1,867
Plus: changes in the fair value of contingent purchase consideration payable	43,239	(2,334)	(376)
Adjusted operating expenses	(55,797)	(79,972)	(12,875)
Net (loss) profit	(15,903)	12,044	1,939
Plus: share-based compensation expense	10,894	12,998	2,093
Plus: amortization of intangible assets derived from acquisitions	6,195	8,160	1,314
Plus: changes in the fair value of contingent purchase consideration payable and related deferred tax impact	36,753	(2,117)	(341)
Adjusted net profit	37,939	31,085	5,005
Adjusted net margin	11.0%	7.1%	7.1%
Net (loss) profit	(15,903)	12,044	1,939
Minus: Provision for income taxes	(2,511)	(8,414)	(1,355)
Minus: Interest income	1,760	4,924	793
Minus: Interest expenses	(2,316)	(11,972)	(1,928)
Minus: Exchange gain/loss	(1,382)	1,630	262
Minus: Loss from equity method investment		(501)	(81)
Minus: Other income	1	848	137
Minus: Other expenses	(371)	(1,316)	(212)
Plus: depreciation	19,790	31,256	5,034
Plus: amortization	6,634	11,377	1,832
Plus: share-based compensation expense	10,894	12,998	2,093
Plus: changes in the fair value of contingent purchase consideration payable	43,239	(2,334)	(376)
Adjusted EBITDA	69,473	80,142	12,906
Adjusted EBITDA margin	20.1%	18.4%	18.4%
Adjusted net profit	37,939	31,085	5,005
Less: Net income attributable to non-controlling interest	(358)	(154)	(25)
Adjusted net profit attributable to the Company's ordinary shareholders	37,581	30,931	4,980
Adjusted earnings per share			
Basic	0.11	0.09	0.01
Diluted	0.11	0.08	0.01
Shares used in adjusted earnings per share computation:			
Basic*	342,115,718	353,087,506	353,087,506
Diluted*	342,115,718	366,135,693	366,135,693
Earnings per ADS (6 ordinary shares equal to 1 ADS)			
EPS – Basic	0.66	0.54	0.09
EPS – Diluted	0.66	0.48	0.08

\* Shares used in adjusted earnings/ADS per share computation were computed under weighted average method.